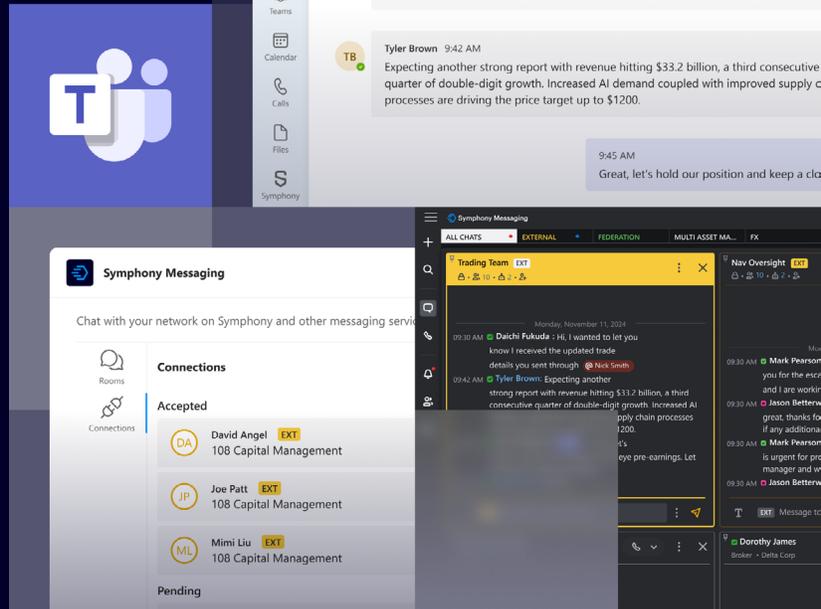


Symphony Messaging

Symphony Messaging and Microsoft Teams

Integrate workflows and chat for organizational efficiency

Symphony Messaging's financial workflows and Microsoft Teams' enterprise chat integrate to keep users communicating from their preferred application while driving connectivity, efficiency, and compliance.



Frictionless connectivity

From either application, utilize the Symphony community for compliance-enabled access to external contacts and consumer channels or seamlessly connect internal colleagues across platforms.



Maximum efficiency

Prevent duplicate conversations and context switching while leveraging Symphony Messaging for automation of complex financial tasks and distribution of time-sensitive content.



Security and compliance

Data loss protection and information barriers protect sensitive data moving across applications, while Symphony's granular entitlement controls bolster security when communicating externally.

Connect Symphony Messaging and Microsoft Teams to enable secure, efficient collaboration within and beyond organizational boundaries.

Symphony Messaging and Microsoft Teams

For inter-firm communications

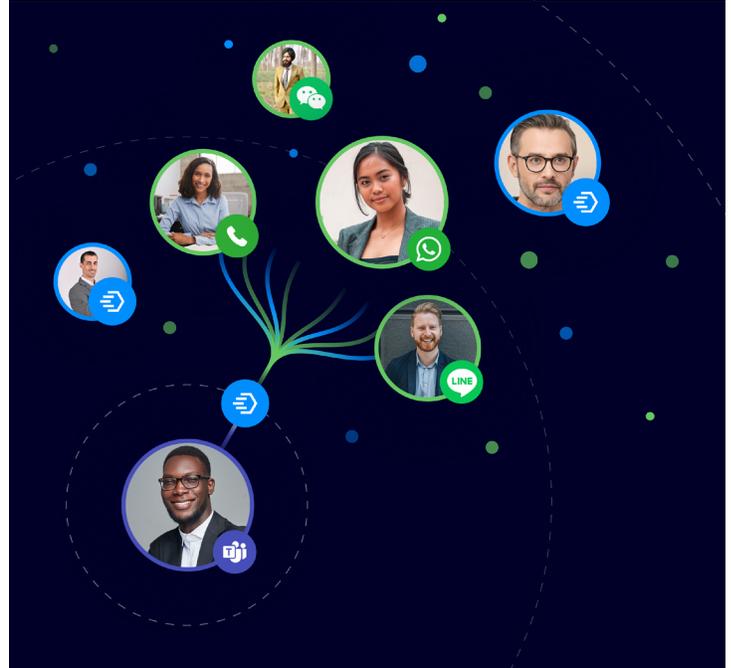
Teams External

Leverage the Symphony community to connect your workflow to the market. Embed Symphony Messaging and Federation capabilities directly within Microsoft Teams, providing compliance-enabled access to external contacts and consumer channels. No more missed messages, no more app switching – just one unified hub for compliance enabling business communication.

 Symphony Messaging  WhatsApp  WeChat

SMS   

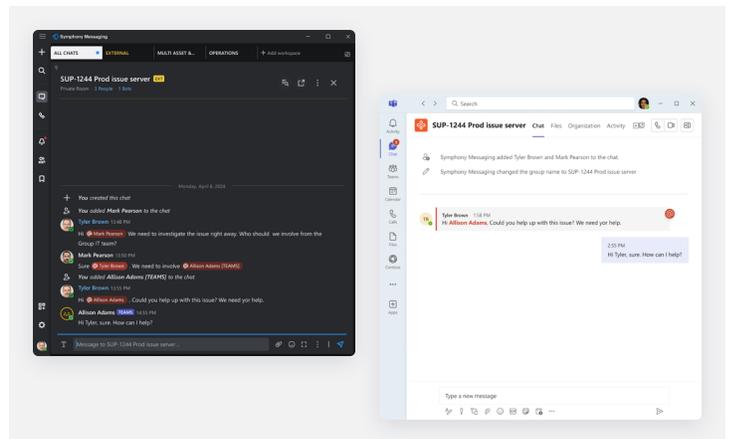
Bespoke Slack and Telegram relay bots created by the Symphony Professional Services team



For intra-firm communications

Microsoft Teams Chat Interoperability

Connect Symphony Messaging users with internal colleagues on Microsoft Teams, enabling users to communicate from within their preferred platform. Integrate Symphony Messaging with Microsoft Teams Video for seamless chat to video transition with users on either platform.



Disclaimer

© 2026 Symphony Communication Services, LLC - Public document

Neither Symphony Communication Services, LLC (together with its affiliates, "Symphony") nor the services which Symphony offers to its customers ("Symphony Services") is subject to the oversight or jurisdiction of any financial regulatory body.

Symphony is not, and shall not be construed as, a registered broker-dealer, an underwriter of securities, an introducing broker, or an entity performing similar or other regulated functions. Similarly, Symphony is not registered as, or to be construed as, a multilateral facility (including but not limited to a SEF, MTF or OTF), trading venue, regulated market or exchange. Because Symphony does not act in these capacities, nor is Symphony registered to do so, any indication to the contrary in this document or in any other document provided to you by Symphony shall be interpreted to the maximum extent so as not to imply that Symphony is acting in such capacity (or in any other capacity that is subject to regulatory oversight or subject to a requirement to register with a financial regulator).

Any Symphony Service that permits customers to negotiate the terms of any financial instrument is offered, and only capable of being used, on a purely bilateral basis. Symphony has no role or involvement in the negotiation or arranging of any transactions in financial instruments nor in the introduction of counterparties to one another for purposes of entering into such transactions. The execution of any such transaction is solely as between the counterparties thereto, and Symphony does not perform any execution, clearing or settlement function for any financial instrument transaction. To the extent that any Symphony customer utilizes Symphony Services for purposes of negotiating financial instruments, it is solely the responsibility of such customer to comply with any regulatory requirements to which such customer, or such negotiation, may be subject.

Neither this document, nor the offering by Symphony, or use by any Symphony customer, of any Symphony Service, shall be construed as a solicitation, endorsement, offer or recommendation by Symphony to buy, sell or hold any financial instrument, or an offer to provide any investment advice or investment services to any person in any jurisdiction. Recipients of this document and users of all Symphony Services alone assume the responsibility of evaluating the merits and the risks associated with the use of the Symphony Services.

Symphony is not a provider of call bridging services or any other regulated telecommunications functionality, and Symphony serves solely as a sales agent or network manager, and not as a "reseller," in facilitating use of any regulated functions. Symphony is not responsible for originating PSTN voice calls from, and terminating calls to, users on its platform, and such functionality is provided by third-party service providers.

Furthermore, certain of the statements and terms contained in this document may be forward-looking and contain concepts, product ideas or functionalities that are not currently part of the Symphony Service suite, but are instead contemplated by Symphony to be offered to customers at a future date. There is no guarantee that any such functionality will be offered by Symphony, and until such time, if any, as a particular functionality is included in the Symphony Services pursuant to a contractual agreement between Symphony and the customer utilizing such functionality, the depiction of such concepts, ideas and functionalities shall be construed as forward-looking only.

Nothing in this document or in the license or operation of any Symphony Service constitutes a representation by Symphony that is contrary to the foregoing disclaimers.

Learn more at symphony.com or contact sales@symphony.com